

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

IN RE:

SEARS HOLDING CORPORATION, et. al.,

Chapter 11

Case No. 18-23538 (RDD)

(Jointly Administered)

Debtors.

-----X

AFFIRMATION OF SERVICE

STATE OF NEW YORK)
ss.:
COUNTY OF KINGS)

Richard A. Klass, Esq., an attorney duly admitted to practice in the courts of the State of New York, affirms the following to be true under penalties of perjury and says that:

1. That deponent is not a party to this action.
2. That deponent is over the age of 18 years.
3. That deponent resides in New York, New York.
4. That on December 10, 2018, deponent served the within Notice of Hearing on Motion for Relief from Stay and Application with exhibits upon the below parties:

Affidavit of Service by mail at the address designated by said attorney for that purpose by depositing a true copy of same in a post-paid, properly-addressed wrapper, in a post-office/official depository under the exclusive care and custody of the US Postal Service within the State of New York.

Address:

Chambers of the Honorable Judge Robert D. Drain (“Chambers”), United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, Room 248, White Plains, New York 10601;

Debtors, c/o Sears Holdings Corporation, 3333 Beverly Road, Hoffman Estates IL 60179 (Attn: Stephen Sitley Esq., and Luke J. Valentino, Esq.);

Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Ray C. Schrock, P.C., Jacqueline Marcus, Esq., Garret A. Fail, Esq., and Sunny Singh, Esq.), proposed attorneys for the Debtors;

Office of the United States Trustee for Region 2 (the “U.S. Trustee”), 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Paul Schwartzberg, Esq.);

Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, NY 10036 (Attn: Paul D. Leake, Esq., Shana A. Elberg, Esq., and George R. Howard, Esq.), attorneys for Bank of America, N.A., administrative agent under the First Lien Credit Facility and the DIP ABL Agent;

Davis Polk & Wardell LLP, 450 Lexington Avenue, New York, NY, 10017 (Attn: Marshall S. Huebner, Esq. and Eli J. Vonnegut, Esq.), attorneys for Citibank, N.A., as administrative agent under the Stand-Alone L/C Facility;

Cleary, Gottlieb, One Liberty Plaza, New York, NY, 10006 (Attn: Sean A. O’Neal, Esq.), attorneys for JPP, LLC, as agent under the Second Lien Credit Facility, IP/Ground Lease Term Loan Facility, and the Consolidated Secured Loan Facility;

Kelley Drye & Warren LLP, 101 Park Avenue, New York, NY 10178 (Attn: Eric R. Wilson, Esq., Benjamin D. Feder, Esq., and T. Charlie Liu, Esq.), attorneys for Computershare Trust Company, N.A., as trustee for the Second Lien PIK Notes, the Holdings Unsecured PIK Notes, and the Holdings Unsecured Notes;

Seyfarth Shaw LLP, 620 Eighth Avenue, New York NY 10018 (Attn: Edward M. Fox, Esq.), attorneys for Wilmington Trust, National Association, as indenture trustee for the Second Lien Notes;

Carter Ledyard & Milburn LLP, 2 Wall Street, New York, NY 10015 (Attn: James Gadsden, Esq.), attorneys for The Bank of New York Mellon Trust Company, as successor trustee for the SRAC Unsecured PIK Notes, SRAC Unsecured Notes, and the SRAC Medium Term Notes;

Locke Lord LLP, 111 South Wacker Drive, Chicago, IL 60606 (Attn: Brian A. Raynor, Esq.), attorneys for the Pension Benefit Guaranty Corporation;

Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York NY 10036 (Attn: Philip C. Dublin, Esq., Ira Dizengoff, Esq., and Sara Lynne Brauner, Esq.), attorneys for the Official Committee of Unsecured Creditors (the "Creditors' Committee");

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Traub Lieberman Straus & Shrewsbury LLP, 7 Skyline Drive, Hawthorne NY 10532 (Attn: Lisa M. Rolle, Esq.), attorneys for defendant TGI Friday's Inc. in the state court personal injury action;

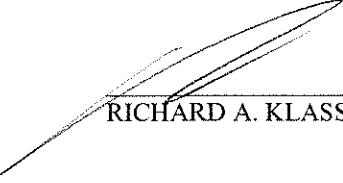
Rivkin Radler LLP, 926 RXR Plaza, Uniondale NY 11556 (Attn: Eric S. Strober, Esq. and Daniel Furshpan, Esq.), attorneys for defendants S.A. Bonsignore and Brian Strafford in the state court personal injury action;

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Service by by email to all parties on the Master Service List, see attached
Electronic Means

Affirmed: this 10th day
of December, 2018


RICHARD A. KLASS, ESQ.

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